

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: Sorin Master Fund, Ltd.

**Sorin Master Fund, Ltd.**, a Cayman Islands company, having offices located at c/o Sorin Capital Management, LLC, 400 Atlantic Street, Floor 12, Stamford, Connecticut 06901 ("**Seller**"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to **JPMORGAN CHASE BANK, N.A.**, with offices located at Mail Code: NY1-A436, One Chase Manhattan Plaza, Floor 26, New York, New York 10005, ATTN: Susan McNamara ("**Buyer**"), all right, title and interest in and to the claims of Seller against LEHMAN BROTHERS SPECIAL FINANCING INC. (and its affiliates) in the amount of \$8,509,860.71, docketed as Claim No. 42248 (the "**Claim**") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13888 (JMP) (jointly administered under Case No. 08-13555).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 15<sup>th</sup> day of February, 2011.

**Sorin Master Fund, Ltd.**

WITNESS:

*Jim McCormack*  
(Signature)

Name: Jim McCormack  
Title: Director - Operations  
(Print name and title of witness)

By: *[Signature]*  
(Signature of authorized corporate officer)

Name: JAMES J. HIGGINS  
Title: DIRECTOR  
Tel.: \_\_\_\_\_

WITNESS:

*Alex Wilk*  
(Signature)

Name: Alex Wilk  
Title: Associate  
(Print name and title of witness)

**JPMorgan Chase Bank, N.A.**

By: *[Signature]*  
(Signature of authorized corporate officer)

Name: David A. Martinez  
Title: Authorized Signatory  
Tel.: \_\_\_\_\_

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Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

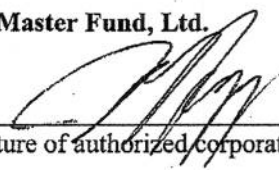
IN WITNESS WHEREOF, dated as of the 15<sup>th</sup> day of February, 2011.

**Sorin Master Fund, Ltd.**

WITNESS:

  
(Signature)

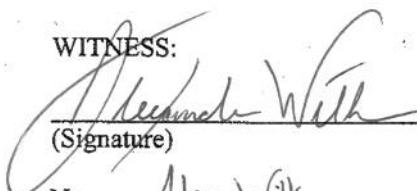
Name: J. M. McCormick  
Title: Director - Operations  
(Print name and title of witness)

By:   
(Signature of authorized corporate officer)

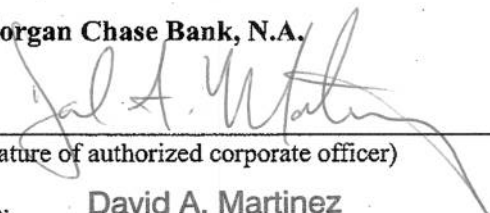
Name: JAMES J. HIGGINS  
Title: DIRECTOR  
Tel.: \_\_\_\_\_

**JPMorgan Chase Bank, N.A.**

WITNESS:

  
(Signature)

Name: Alex Wilk  
Title: Associate  
(Print name and title of witness)

By:   
(Signature of authorized corporate officer)

Name: David A. Martinez  
Title: Authorized Signatory  
Tel.: \_\_\_\_\_